SEASON KICK-OFF



What does Tourism look like for Ocean City, Maryland in 2022?

- A change in direction for Ocean City's marketing.
- A new brand is being developed, driving an updated look and feel for our destination and increasing engagement and excitement with new and existing audiences.
- A hard-working, well-informed media plan has been created to support the current campaign, and establish a new baseline from which future efforts will be measured.

TRAVEL TRENDS & RESEARCH

Travelers continue to find comfort in traveling close to home as a form of risk management.

Travel Research shows how comfortable vacationers are taking a vacation to the following places today? (Very/somewhat comfortable)

39%

Are comfortable traveling to another country by plane.

59%

Are comfortable traveling to another state in the country.

v. **73**%

Are comfortable traveling to a nearby state.

81%

Are comfortable traveling to a nearby city

\$4+ Gallon of gas

Media Trends

Digital Media Costs

18%

YOY average increase in digital display & social media costs.

Streaming Video

7%

Increase in Streaming
Video in 2022 while
linear TV viewing is
down 11%

Digital Audio & Podcasts

vs. Radio

Streaming audio reach was on pace to overtake radio in 2020, widening the gap.





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PLAN OVERVIEW

Market selection is one of the most critical components of a media plan. But it's not always a straightforward proposition.

There are questions about whether you fish where the fish are, with the hopes of gaining within already strong markets. Or developing markets with potential, assuming you'll continue to meet goals from core markets with limited support.

FOUR ELEMENTS OF OCEAN CITY'S MARKET MODEL

Using data sources including Zartico, SQAD (media costs) and MRI (consumer behavior/consumption) Ocean City developed a proprietary market model consisting of four elements to identify which markets offer the best ROI to OC.

VISITATION

Where do visitors come from?

AUDIENCE COMPOSITION

Should media support strong markets or developing ones?

GEOGRAPHY

Do economic factors/gas prices play into selection?

CONSUMER SPENDING

Do we want to prioritize markets that exhibit higher spending?



OCEAN CITY'S MARKET MODEL

PRIMARY MARKETS

Baltimore, Washington, Philadelphia, Harrisburg, Wilkes-Barre/Scranton, Johnstown-Altoona, Pittsburgh

*Represent 78% of total visitation

EXTEND PRESENSE GEOGRAPHICALLY

Instead of focusing solely on individual markets, we will pursue high-propensity audiences wherever they are within a wider radius. This information is driven by intent data, interest in OC and competitive beach destinations, and content consumption that would indicate vacation planning mindset.

MEDIA MIX & STRATEGY



Audience First

Leverage all
attributes of our
audience persona to
guide targeting, while
maintaining base
layer of travel
intenders



High-Impact

Support high-impact executions (including ads and content) maximizing efficiencies and content opportunities across seasons



Balance Impact & Flexibility

Build in flexibility
where possible,
allowing shifts with
market conditions or
opportunistic
placements



Top of Mind Frequency

Maintain frequency
building tactics
among key
audiences, driving
site visitation, social
engagement and
partner referrals



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MODERN MARKETING APPROACH

Rather than casting a wide net, Ocean City's marketing plan will use multiple tactics to target new and returning visitors, while also developing a proprietary market model to establish priority and regional markets.

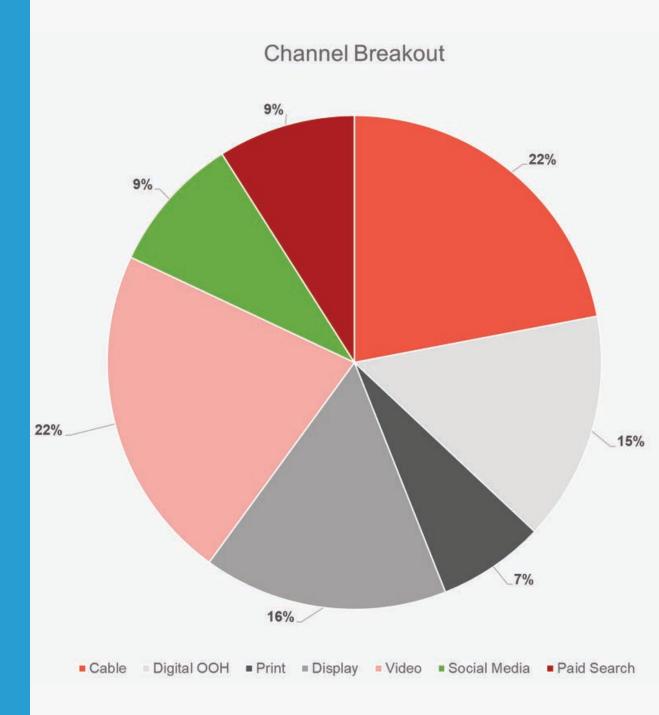




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MEDIA MIX

The 2022 campaign
was developed to
maintain flexibility
among tactics
and to align with
estimated performance
and goals.



Media Mix Highlights

Local Cable-CTV

- Combining local cable and CTV to reach our target audience with high indexing programming
- Hyper-Targeted, High reach - Low Duplication
- Key Priority Markets

Over 58.3M Impressions

Digital OOH

- Programmatic approach to 00H
- Focuses on target audience reaching across multiple OOH screens in areas with highest propensity to travel to Ocean City
- Flight the timing of the ad message to reach peak traffic periods

Over 96.1M Impressions

Print

- National Magazine Titles Targeted to Key Priority Markets
- Lifestyle Networks
- Focus on Local City Magazines in Balt, Pitts, Philly

Reaches subscribers with a combine circulation of over 1.0M

Media Mix Highlights

Streaming Video & Audio

- A more targeted extension of the TV experience, expanding reach
- Maintain a combination of video tactics, including programmatic Online Video (pre-roll), Connected TV, and YouTube.
- Target active travel intenders, including layers to engage audience persona.
- Promote visitation through a variety of audio partners
- Leverage audience targeting across varied formats (music, podcasts) through programmatic.

Digital Targeting

- Leverage new technology and targeting strategies to engage the right audiences.
- Include general Travel Intender and our target audience, the East Coast Beach Traveler.
- Testing specific travel digital partners, providing efficiency through unique audience targeting.
- Target travelers actively searching for hotels or flights to Ocean City.

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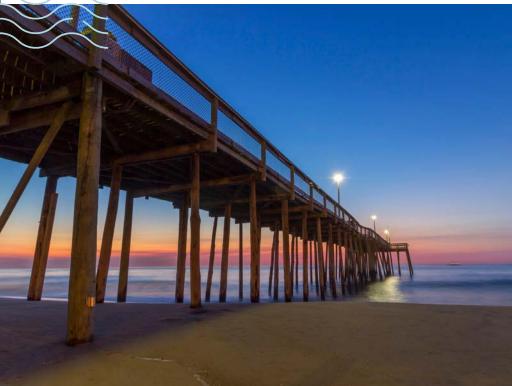
- Create immersive environments on social that can be targeted to consumers
- Leverage proven social channels in driving efficient, high-intent web traffic to support OCMD research and trip planning.
- Test and learn on platforms and placements, underutilized by DMOs.



- Our research showed that travel craving remains high, despite cost increases.
- Outdoor-oriented travel and drivable destinations continue to provide valuable travel opportunities.
- People who visited in the last 12 months agreed that Ocean City is fun, relaxing and offers something for everyone.

Campaign Creative

We studied both travel trends and perception study results to develop a campaign we thought would inspire visitors to live lighthearted in Ocean City, MD.





Enjoy Summer.

Life can ask a lot of us. So, this summer in Ocean City we only ask you to do one single thing: Enjoy.

Enjoy the rides. Enjoy an afternoon at the ocean.

Enjoy focusing on your family, friends and that extra-large bucket of fries.

Because here, there are no high stakes. Just hi scores. There are no to-do lists. Just plenty to do.

So come lighten. Live it up. And enjoy.



OCEAN CITY ORANGE

SANDY ORANGE

SUNSHINE YELLOW

COTTON CANDY PINK

DEEP OCEAN BLUE

OCEAN BLUE

OCEAN SPRAY

SEAFOAM GREEN LIGHT SEAFOAM GREEN

GOLF GREEN





DEERN GITT Enjoy Summer

Website & Social Media Pages







Enjoy Summer

video

:30 Video

SCENE: To showcase both the exciting context of summer activities and the emotions they create, we'll use a split screen. One side of the screen will show a wider shot of the activity (e.g. a wide shot of a beautiful golf course or children building a sandcastle), and the other will show a tighter shot that communicates the joyful mood (e.g. a tight shot of two friends' hands high-fiving after a great shot on the course or a tight shot of a child smiling at their sibling as they construct a sandcastle).

SUPER/VO: Enjoy stepping out.

SCENE: Family on the boardwalk. / Fingers digging into cotton candy.

SUPER/VO: & digging in.

SCENE: Friends fishing. / Tight shot of hand on reeling in.

SUPER/VO: Enjoy the catch.

SCENE: Friends dancing. / Drinks toasting.

SUPER/VO: & the release.

SCENE: Wild horses on Assateague National Seashore / Hooves in the sand.

SUPER/VO: Enjoy wild days.

SCENE: Family at a brightly lit arcade. / Facial expressions of family on roller coaster.

SUPER/VO: & electric nights.

SCENE: Surfer or boogie boarder. / Tight shot of feet balancing on board.

SUPER/VO: Enjoy every big wave.

SCENE: Family on the beach. / Siblings smiling at one another.

SUPER/VO: & every little moment.

Enjoy summer in Ocean City, Maryland.

[Enjoy OCMD graphic] [Logo]





ocean city Enjoy Summer Maryland

Banner Ads



















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Out of Home Billboards





OCERN CITY Enjoy Summer Maryland Paid Social Nation





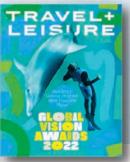




ocean city Enjoy Summer Manyland Enjoy Summer

Print Ads









- Target National Magazine Titles in Key Priority Markets
- Lifestyle Networks (Food, Luxury Travel, Living Well)
- Target Local City Magazines





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Campaign Activations:

- Meeting & Conventions
- Social Media Influencers
 - Family Focus
 - o Golf
 - Girls Getaway
 - Millennial Traveler
- OC Stickers



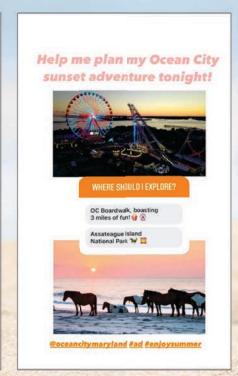


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Campaign Activations

This or That Influencers

Help me plan my Ocean City, Maryland day on the water! Catamaran Excursion



Surprise & Delight (Meetings & Conventions)













SUMMER TOOL KIT REMINDERS BY: JESSICA WATERS & ASHLEY MILLER